

**PRIME SECURITIES LIMITED**

**Pattern of Shareholding for the Quarter ended December 31, 2007**



**(I) (a) Statement showing Shareholding Pattern**

Name of the Company: <b>Prime Securities Limited</b>					
Script Code: <b>500337 (BSE) / PRIMESECU (NSE)</b>			Quarter ended: <b>December 31, 2007</b>		
Category of Shareholder Category	Number of shareholders	Total Number of shares	Number of Shares held in Dematerialised Form	Total shareholding as a % of total number of shares	
				As a % of (A+B)	As a % of (A+B+C)
<b>(A) Shareholding of Promoter and Promoter Group</b>					
(1) Indian					
(a) Individuals / Hindu Undivided Family	-	-	-	-	-
(b) Central Government / State Government(s)	-	-	-	-	-
(c) Bodies Corporate	-	-	-	-	-
(d) Financial Institutions / Banks	-	-	-	-	-
(e) Any Other (specify)	-	-	-	-	-
<b>Sub Total (A) (1)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
(2) Foreign					
(a) Individuals / Non-Resident Individuals / Foreign Individuals	-	-	-	-	-
(b) Bodies Corporate	-	-	-	-	-
(c) Institutions	-	-	-	-	-
(d) Any Other (specify)	-	-	-	-	-
<b>Sub Total (A) (2)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)</b>					
	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>(B) Public Shareholding</b>					
(1) Institutions					
(a) Mutual Funds / UTI	5	23,500	-	0.10	0.10
(b) Financial Institutions / Banks	16	23,700	19,600	0.10	0.10
(c) Central Government / State Government(s)	-	-	-	-	-
(d) Venture Capital Funds	-	-	-	-	-
(e) Insurance Companies	-	-	-	-	-
(f) Foreign Institutional Investors	9	5,491,051	5,480,751	22.45	22.45
(g) Foreign Venture Capital Investors	-	-	-	-	-
(h) Any Other (Foreign Companies)	1	28,600	-	0.12	0.12
<b>Sub Total (B) (1)</b>	<b>31</b>	<b>5,566,851</b>	<b>5,500,351</b>	<b>22.76</b>	<b>22.76</b>
(2) Non-Institutions					
(a) Bodies Corporate	904	5,947,995	5,154,095	24.32	24.32
(b) i. Individual Shareholders holding nominal share capital upto Rs 1 lakh	24,638	5,892,562	4,399,148	24.10	24.10
ii. Individual Shareholders holding nominal share capital in excess of Rs 1 lakh	53	7,048,017	6,969,817	28.82	28.82
(c) Any Other (Foreign Companies)	-	-	-	-	-
<b>Sub Total (B) (2)</b>	<b>25,595</b>	<b>18,888,574</b>	<b>16,523,060</b>	<b>77.24</b>	<b>77.24</b>
<b>Total Public Shareholding (B) = (B)(1) + (B)(2)</b>					
	<b>25,626</b>	<b>24,455,425</b>	<b>22,023,411</b>	<b>100.00</b>	<b>100.00</b>
<b>TOTAL (A) + (B)</b>					
	<b>25,626</b>	<b>24,455,425</b>	<b>22,023,411</b>	<b>100.00</b>	<b>100.00</b>
<b>C Shares held by Custodians and against which Depository Receipts have been issued</b>					
	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>GRAND TOTAL (A) + (B) + (C)</b>					
	<b>25,626</b>	<b>24,455,425</b>	<b>22,023,411</b>	<b>100.00</b>	<b>100.00</b>

(I) (b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr No	Name of the Shareholder	Number of Shares	Shares as a percentage of total number of shares (I.e. Grand Total (A)+(B)+(C) indicated in statement at para (1) (a) above)
None			
<b>TOTAL</b>			

(I) (c) Statement showing Shareholding of persons belonging to the category "Public" and having more than 1% of the total number of shares

Sr No	Name of the Shareholder	Number of Shares	Shares as a percentage of total number of shares (I.e. Grand Total (A)+(B)+(C) indicated in statement at para (1) (a) above)
1	ICG Q Limited	2,342,000	9.58
2	Citigroup Global Markets Mauritius Private Ltd	2,039,040	8.34
3	Madhu Jayakumar	1,798,400	7.35
4	N Jayakumar	1,917,128	7.84
5	Religare Finvest Ltd	750,100	3.07
6	GKK Capital Markets Private Ltd.	647,694	2.65
7	Patheja Forgings & Auto Parts Mfgs Ltd	600,000	2.45
8	Judith Investments Private Ltd	547,501	2.24
9	Veena Motwani	530,000	2.17
10	Deutsche Securities Mauritius Ltd	503,442	2.06
11	New Vernon India Ltd.	480,000	1.96
12	Sea Glimpse Investments Private Ltd.	464,125	1.90
13	Amita Ravi Sheth	267,450	1.09
14	Laadki Trading & Investment Ltd	259,900	1.06
15	Ravi Kanaiyalal Sheth	247,962	1.01
<b>TOTAL</b>		<b>13,394,742</b>	<b>54.77</b>

(I) (d) Statement showing details of locked-in shares

Sr No	Name of the Shareholder	Number of Shares	Locked-in shares as a percentage of total number of shares (I.e. Grand Total (A)+(B)+(C) indicated in statement at para (1) (a) above)
None			
<b>TOTAL</b>			

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr No	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Outstanding DRs	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (I.e. Grand Total (A)+(B)+(C) indicated in statement at para (1) (a) above)
None				
<b>TOTAL</b>				

(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr No	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (I.e. Grand Total (A)+(B)+(C) indicated in statement at para (1) (a) above)
None				
<b>TOTAL</b>				