

PRIME SECURITIES LIMITED - PATTERN OF SHAREHOLDING AS ON 31.12.2002

Category		No of shares held	Percentage of shareholding
A Promoter's Holding			
1	Promoters		
	- Indian Promoters - The Great Eastern Shipping Co. Ltd. *	-	-
	- Foreign Promoters	-	-
2	Persons acting in concert *	1,294,229	5.36
	> 1% holding	<i>No of shares</i>	<i>%</i>
	Amita Ravi Sheth	267,450	1.11
	Ravi Kanayakal Sheth	247,962	1.03
	Sudhir Mulji	276,100	1.14
	Sub-Total (a)	<u>1,294,229</u>	<u>5.36</u>
B Non-promoters' holdings			
3	Institutional Investors		
a	Mutual Funds & UIT	1,118,700	4.63
	> 1% holding	<i>No of shares</i>	<i>%</i>
	IT Corporate Services - A/c GIC Mutual Fund	451,300	1.87
	GIC Mutual Fund A/c GIC Fortune 94	277,000	1.15
	GIC Balanced Fund	366,700	1.52
b	Banks, Financial Institutions, Insurance Cos (Central / State Govt Institutions/Non government insstitutions)	616,100	2.55
	> 1% holding	<i>No of shares</i>	<i>%</i>
	The Jai Hind Cooperative Bank Ltd	612,700	2.54
c	FIs	11,100	0.05
	Sub-Total (b)	<u>1,745,900</u>	<u>7.23</u>
4	Others		
a	Private Corporate Bodies	4,570,255	18.93
	> 1% holding	<i>No of shares</i>	<i>%</i>
	Bennett, Coleman & Co Ltd	900,000	3.73
	Pathaja Forgings & Auto Parts Mfgs Ltd	600,000	2.49
	Loadki Trading & Investment Ltd	389,900	1.62
b	Indian Public	15,903,872	65.88
c	NRIs / OCBs	20,601	0.09
d	Any other (please specify)		
	- Employees (including employees of subsidiary companies)	555,894	2.30
	> 1% holding	<i>No of shares</i>	<i>%</i>
	N. Jayakumar	412,368	1.71
	- Foreign Banks	900	0.00
	- Non-Domestic Companies	29,000	0.12
	- Depository Shares pending confirmation	20,574	0.09
	Sub-Total (c)	<u>21,101,096</u>	<u>87.41</u>
	GRAND TOTAL (A+B+C)	<u><u>24,141,225</u></u>	<u><u>100.00</u></u>

Note 1 : The above computation does not include 7700 forfeited shares.

Total foreign shareholding aggregates to 61,601 shares of Rs 10/- each amounting to 0.27 % of the total share capital of the Company as shown in Foreign Promoters, Foreign Institutional Investors, NRI/OCBs, Foreign Banks, Foreign Nationals.

*The Great Eastern Shipping Company Limited vide its letter dated 29/11/2002 has informed the Company that they are not holding any share in the Company and they should no longer be represented as promoter of the Company. (a copy of the said letter is enclosed herewith for your reference). The persons acting in concert with them is holding 12,94,229 shares in the company representing 5.36% of total shareholding.