

**PRIME SECURITIES LIMITED - PATTERN OF SHAREHOLDING AS ON 31.12.2004**

Category		No of shares held	Percentage of shareholding
<b>A Promoter's Holding</b>			
1	Promoters		
	- Indian Promoters - The Great Eastern Shipping Co. Ltd. *	-	-
	- Foreign Promoters	-	-
2	Persons acting in concert *	1,255,029	5.36
	> 1% holding	<i>No of shares</i>	<i>%</i>
	Amita Ravi Sheth	267,450	1.14
	Ravi Kanaiyalal Sheth	247,962	1.06
	Sudhir Mulji	276,100	1.18
	<b>Sub-Total (a)</b>	<u>1,255,029</u>	<u>5.36</u>
<b>B Non-promoters' holdings</b>			
3	Institutional Investors		
a	Mutual Funds & UTI	569,916	2.44
	> 1% holding	<i>No of shares</i>	<i>%</i>
	GIC Balanced Fund	351,700	1.50
b	Banks, Financial Institutions, Insurance Cos (Central / State Govt Institutions/Non government insstitutions)	16,000	0.07
c	FII's	11,100	0.05
	<b>Sub-Total (b)</b>	<u>597,016</u>	<u>2.55</u>
4	<b>Others</b>		
a	Private Corporate Bodies	5,664,029	24.20
	> 1% holding	<i>No of shares</i>	<i>%</i>
	Bennett, Coleman & Co Ltd	900,000	3.85
	Patheja Forgings & Auto Parts Mfgs Ltd	600,000	2.56
	Laadka Trading & Investment Ltd	389,900	1.67
b	Indian Public	13,742,629	58.73
c	NRIs / OCBs	25,411	0.11
d	Any other (please specify)		
	- Employees & their relatives (including subsidiary companies)	2,086,711	8.92
	> 1% holding	<i>No of shares</i>	<i>%</i>
	N. Jayakumar	812,285	3.47
	Madu Jayakumar	748,400	3.20
	Veera Motwani	525,000	2.24
	Haresh Narad Shah	343,064	1.47
	- Non-Domestic Companies	28,600	0.12
	- Foreign Banks	900	0.00
	<b>Sub-Total (c)</b>	<u>21,548,280</u>	<u>92.09</u>
	<b>GRAND TOTAL (A+B+C)</b>	<u><u>23,400,325</u></u>	<u><u>100.00</u></u>

**Note 1 :** The above computation does not include 748600 forfeited shares

**Total foreign shareholding aggregates to 66,011 shares of Rs 10/- each amounting to 0.28 % of the total share capital of the Company as shown in Foreign Promoters, Foreign Institutional Investors, NRI/OCBs, Foreign Banks, Foreign Nationals.**

\*The Great Eastern Shipping Company Limited vide its letter dated 29/11/2002 has informed the Company that they are not holding any shares in the Company and they should no longer be represented as a promoter of the Company. However, the persons acting in concert with them still hold 12,55,029 shares in the company representing 5.36% of the total shareholding.