

PRIME SECURITIES LIMITED - PATTERN OF SHAREHOLDING AS ON 31.03.2003

Category	No of shares held	Percentage of shareholding
A Promoter's Holding		
1 Promoters		
- Indian Promoters - The Great Eastern Shipping Co. Ltd. *	-	-
- Foreign Promoters	-	-
2 Persons acting in concert *	1,294,229	5.36
> 1% holding	<i>No of shares</i>	<i>%</i>
Amita Ravi Sheth	267,450	1.11
Ravi Kanayakal Sheth	247,962	1.03
Sudhir Mulji	276,100	1.14
Sub-Total (a)	<u>1,294,229</u>	<u>5.36</u>
B Non-promoters' holdings		
3 Institutional Investors		
a Mutual Funds & UII	1,118,700	4.63
> 1% holding	<i>No of shares</i>	<i>%</i>
<i>III Corporate Services - A/c GIC Mutual Fund</i>	451,300	1.87
<i>GIC Mutual Fund A/c GIC Fortune 94</i>	277,000	1.15
<i>GIC Balanced Fund</i>	366,700	1.52
b Banks, Financial Institutions, Insurance Cos (Central / State Govt Institutions/Non government insstitutions)	655,100	2.71
> 1% holding	<i>No of shares</i>	<i>%</i>
<i>The Jai Hind Cooperative Bank Ltd</i>	612,700	2.54
c FIIs	11,100	0.05
Sub-Total (b)	<u>1,784,900</u>	<u>7.39</u>
4 Others		
a Private Corporate Bodies	4,454,971	18.45
> 1% holding	<i>No of shares</i>	<i>%</i>
<i>Bennett, Coleman & Co Ltd</i>	900,000	3.73
<i>Pathaja Forgings & Auto Parts Mfgs Ltd</i>	600,000	2.49
<i>Loadki Trading & Investment Ltd</i>	389,900	1.62
b Indian Public	15,960,230	66.11
c NRIs / OCBs	32,101	0.13
d Any other (please specify)		
- Employees (including employees of subsidiary companies)	555,894	2.30
> 1% holding	<i>No of shares</i>	<i>%</i>
<i>N. Jayakumar</i>	412,368	1.71
- Non-Domestic Companies	29,000	0.12
- Foreign Banks	900	0.00
- Depository Shares pending confirmation	29,000	0.12
Sub-Total (c)	<u>21,062,096</u>	<u>87.25</u>
GRAND TOTAL (A+B+C)	<u><u>24,141,225</u></u>	<u><u>100.00</u></u>

Note 1 : The above computation does not include 7700 forfeited shares.

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Total foreign shareholding aggregates to 74,401 shares of Rs 10/- each amounting to 0.31 % of the total share capital of the Company as shown in Foreign Promoters, Foreign Institutional Investors, NRI/OCBs, Foreign Banks, Foreign Nationals.

*The Great Eastern Shipping Company Limited vide its letter dated 29/11/2002 has informed the Company that they are not holding any share in the Company and they should no longer be represented as promoter of the Company. (a copy of the said letter is enclosed herewith for your reference). The persons acting in concert with them is holding 12,94,229 shares in the company representing 5.36% of total shareholding.