

PRIME SECURITIES LIMITED - PATTERN OF SHAREHOLDING AS ON 31.03.2004

Category		No of shares held	Percentage of shareholding
A	Promoter's Holding		
1	Promoters		
	- Indian Promoters - The Great Eastern Shipping Co. Ltd. *	-	-
	- Foreign Promoters	-	-
2	Persons acting in concert *	1,255,029	5.31
	> 1% holding	<i>No of shares</i>	<i>%</i>
	Amita Ravi Sheth	267,450	1.13
	Ravi Kanaiyalal Sheth	247,962	1.05
	Sudhir Mulji	276,100	1.17
	Sub-Total (a)	<u>1,255,029</u>	<u>5.31</u>
B	Non-promoters' holdings		
3	Institutional Investors		
a	Mutual Funds & UTI	569,916	2.41
	> 1% holding	<i>No of shares</i>	<i>%</i>
	GIC Balanced Fund	351,700	1.49
b	Banks, Financial Institutions, Insurance Cos (Central / State Govt Institutions/Non government insstitutions)	16,200	0.07
c	FIs	11,100	0.05
	Sub-Total (b)	<u>597,216</u>	<u>2.53</u>
4	Others		
a	Private Corporate Bodies	6,342,842	26.86
	> 1% holding	<i>No of shares</i>	<i>%</i>
	Bennett, Coleman & Co Ltd	900,000	3.81
	Fortis Securities Ltd	710,600	3.01
	Pathaja Forgings & Auto Parts Mfgs Ltd	600,000	2.54
	Setu Securities Private Ltd	486,587	2.06
	Locali Trading & Investment Ltd	389,900	1.65
b	Indian Public	13,166,226	55.75
c	NRIs / OCBs	22,901	0.10
d	Any other (please specify)		
	- Employees & their relatives [including subsidiary companies]	2,203,611	9.33
	> 1% holding	<i>No of shares</i>	<i>%</i>
	N.K.jaykumar	1,029,685	4.36
	Mahesh Jaykumar	748,400	3.17
	- Non-Domestic Companies	29,000	0.12
	- Foreign Banks	900	0.00
	- Depository Shares pending confirmation	-	-
	Sub-Total (c)	<u>21,765,480</u>	<u>92.16</u>
	GRAND TOTAL (A+B+C)	<u><u>23,617,725</u></u>	<u><u>100.00</u></u>

Note 1 : The above computation does not include and 531200 forfeited shares and 14,00,000 Equity Share Warrants allotted on Preferential basis carrying an entitlement to apply for Equity Shares at a later date.

Total foreign shareholding aggregates to 63,801 shares of Rs 10/- each amounting to 0.27 % of the total share capital of the Company as shown in Foreign Promoters, Foreign Institutional Investors, NRI/OCBs, Foreign Banks, Foreign Nationals.

*The Great Eastern Shipping Company Limited vide its letter dated 29/11/2002 has informed the Company that they are not holding any share in the Company and they should no longer be represented as promoter of the Company. However, the persons acting in concert with them is still holding 12,55,029 shares in the company representing 5.20% of total shareholding.