

PRIME SECURITIES LIMITED - PATTERN OF SHAREHOLDING AS ON 31.03.2005

| Category | No of shares held | Percentage of shareholding |
|--|--------------------------|----------------------------|
| A Promoter's Holding | | |
| 1 Promoters | | |
| - Indian Promoters - The Great Eastern Shipping Co. Ltd. * | - | - |
| - Foreign Promoters | - | - |
| 2 Persons acting in concert * | 1,255,029 | 5.36 |
| <i>> 1% holding</i> | <i>No of shares</i> | <i>%</i> |
| Amita Ravi Sheth | 267,450 | 1.14 |
| Ravi Kanaiyalal Sheth | 247,962 | 1.06 |
| Sudhir Mulji | 276,100 | 1.18 |
| Sub-Total (a) | <u>1,255,029</u> | <u>5.36</u> |
| B Non-promoters' holdings | | |
| 3 Institutional Investors | | |
| a Mutual Funds & UII | 369,816 | 1.58 |
| b Banks, Financial Institutions, Insurance Cos (Central / State Govt Institutions/Non government insstitutions) | 16,000 | 0.07 |
| c FIIs | 100,600 | 0.43 |
| Sub-Total (b) | <u>486,416</u> | <u>2.08</u> |
| 4 Others | | |
| a Private Corporate Bodies | 5,930,088 | 25.34 |
| <i>> 1% holding</i> | <i>No of shares</i> | <i>%</i> |
| Bennett, Coleman & Co Ltd | 900,000 | 3.85 |
| Patheja Forgings & Auto Parts Mfgs Ltd | 600,000 | 2.56 |
| Nishtha Investments & Consultancy Services Pvt. Ltd. | 485,451 | 2.07 |
| Loack Trading & Investment Ltd | 389,900 | 1.67 |
| b Indian Public | 13,575,661 | 58.01 |
| <i>> 1% holding</i> | <i>No of shares</i> | <i>%</i> |
| Lalit Jalan | 300,000 | 1.28 |
| c NRIs / OCBs | 36,920 | 0.16 |
| d Any other (please specify) | | |
| - Employees & their relatives [including subsidiary companies] | 2,086,711 | 8.92 |
| <i>> 1% holding</i> | <i>No of shares</i> | <i>%</i> |
| N. Jayakumar | 812,285 | 3.47 |
| Madhu Jayakumar | 748,400 | 3.20 |
| Veena Motuani | 525,000 | 2.24 |
| - Non-Domestic Companies | 28,600 | 0.12 |
| - Foreign Banks | 900 | 0.01 |
| Sub-Total (c) | <u>21,658,880</u> | <u>92.56</u> |
| GRAND TOTAL (A+B+C) | <u><u>23,400,325</u></u> | <u><u>100.00</u></u> |

Note 1 : The above computation does not include 748600 forfeited shares

Total foreign shareholding aggregates to 1,67,020 shares of Rs 10/- each amounting to 0.71 % of the total share capital of the Company as shown in Foreign Promoters, Foreign Institutional Investors, NRI/OCBs, Foreign Banks, Foreign Nationals.

*The Great Eastern Shipping Company Limited vide its letter dated 29/11/2002 has informed the Company that they are not holding any shares in the Company and they should no longer be represented as a promoter of the Company. However, the persons acting in concert with them still hold 12,55,029 shares in the company representing 5.36% of the total shareholding.