

PRIME SECURITIES LIMITED - PATTERN OF SHAREHOLDING AS ON 30.09.2004

Category		No of shares held	Percentage of shareholding
A	Promoter's Holding		
1	Promoters		
	- Indian Promoters - The Great Eastern Shipping Co. Ltd. *	-	-
	- Foreign Promoters	-	-
2	Persons acting in concert *	1,255,029	5.36
	> 1% holding	<i>No of shares</i>	<i>%</i>
	Amita Ravi Sheth	267,450	1.14
	Ravi Kanaiyalal Sheth	247,962	1.06
	Sudhir Mulji	276,100	1.18
	Sub-Total (a)	<u>1,255,029</u>	<u>5.36</u>
B	Non-promoters' holdings		
3	Institutional Investors		
a	Mutual Funds & UTI	569,916	2.44
	> 1% holding	<i>No of shares</i>	<i>%</i>
	GIC Balanced Fund	351,700	1.50
b	Banks, Financial Institutions, Insurance Cos (Central / State Govt Institutions/Non government insstitutions)	16,000	0.07
c	FII's	11,100	0.05
	Sub-Total (b)	<u>597,016</u>	<u>2.55</u>
4	Others		
a	Private Corporate Bodies	6,163,628	26.34
	> 1% holding	<i>No of shares</i>	<i>%</i>
	Bennett, Coleman & Co Ltd	900,000	3.85
	Pathga Forgings & Auto Parts Mfgs Ltd	600,000	2.56
	Satu Securities Private Ltd	392,180	1.68
	Omega Finhold Ltd	300,000	1.28
	Laadla Trading & Investment Ltd	389,900	1.67
b	Indian Public	13,346,140	57.03
c	NRI's / OCBs	21,901	0.09
d	Any other (please specify)		
	- Employees & their relatives [including subsidiary companies]	1,986,711	8.49
	> 1% holding	<i>No of shares</i>	<i>%</i>
	N. Jayakumar	812,285	3.47
	M. Ch. Jayakumar	748,400	3.20
	Veera Motwani	425,000	1.82
	- Non-Domestic Companies	29,000	0.12
	- Foreign Banks	900	0.00
	Sub-Total (c)	<u>21,548,280</u>	<u>92.09</u>
	GRAND TOTAL (A+B+C)	<u><u>23,400,325</u></u>	<u><u>100.00</u></u>

Note 1 : The above computation does not include 748600 forfeited shares

Total foreign shareholding aggregates to 62,901 shares of Rs 10/- each amounting to 0.27 % of the total share capital of the Company as shown in Foreign Promoters, Foreign Institutional Investors, NRI/OCBs, Foreign Banks, Foreign Nationals.

*The Great Eastern Shipping Company Limited vide its letter dated 29/11/2002 has informed the Company that they are not holding any share in the Company and they should no longer be represented as promoter of the Company. However, the persons acting in concert with them is still holding 12,55,029 shares in the company representing 5.36% of total shareholding.