

PRIME SECURITIES LIMITED - PATTERN OF SHAREHOLDING AS ON 30.09.2005

| Category | No of shares held | Percentage of shareholding |
|--|--------------------------|----------------------------|
| A Promoter's Holding | | |
| 1 Promoters | | |
| - Indian Promoters * | - | - |
| - Foreign Promoters | - | - |
| 2 Persons acting in concert * | - | - |
| Sub-Total (a) | <u>-</u> | <u>-</u> |
| B Non-promoters' holdings | | |
| 3 Institutional Investors | | |
| a Mutual Funds & UTI | 225,300 | 0.91 |
| b Banks, Financial Institutions, Insurance Cos (Central / State Govt Institutions/Non government insstitutions) | 3400 | 0.01 |
| c FIIs | 65,141 | 0.26 |
| Sub-Total (b) | <u>293,841</u> | <u>1.18</u> |
| 4 Others | | |
| a Private Corporate Bodies | 7,040,860 | 28.39 |
| <i>> 1% holding</i> | <i>No of shares</i> | <i>%</i> |
| <i>Bennett, Coleman & Co Ltd</i> | <i>900,000</i> | <i>3.63</i> |
| <i>Ratnabali Capital Markets Ltd</i> | <i>674,000</i> | <i>2.72</i> |
| <i>Pathaja Forgings & Auto Parts Mfgs Ltd</i> | <i>600,000</i> | <i>2.42</i> |
| <i>Fortis Securities Ltd</i> | <i>584,572</i> | <i>2.36</i> |
| <i>Loalki Trading & Investment Ltd</i> | <i>389,900</i> | <i>1.57</i> |
| b Indian Public | 13,725,654 | 55.34 |
| <i>> 1% holding</i> | <i>No of shares</i> | <i>%</i> |
| <i>Amita Ravi Sheth</i> | <i>267,450</i> | <i>1.08</i> |
| <i>Ravi Kanaiyalal Sheth</i> | <i>247,962</i> | <i>1.00</i> |
| <i>Purkaj Purdey</i> | <i>276,100</i> | <i>1.11</i> |
| c NRIs / OCBs | 68,759 | 0.28 |
| d Any other (please specify) | | |
| - Employees & their relatives [including subsidiary companies] | 3,641,711 | 14.68 |
| <i>> 1% holding</i> | <i>No of shares</i> | <i>%</i> |
| <i>N. Jayakumar</i> | <i>1322285</i> | <i>5.33</i> |
| <i>Machu Jayakumar</i> | <i>1748400</i> | <i>7.05</i> |
| <i>Veena Motwani</i> | <i>525000</i> | <i>2.12</i> |
| - Non-Domestic Companies | 28,600 | 0.12 |
| - Foreign Banks | 900 | 0.01 |
| Sub-Total (c) | <u>24,506,484</u> | <u>98.82</u> |
| GRAND TOTAL (A+B+C) | <u><u>24,800,325</u></u> | <u><u>100.00</u></u> |

Note 1 : The above computation does not include 748600 forfeited shares

Total foreign shareholding aggregates to 1,63,400 shares of Rs 5/- each amounting to 0.66 % of the total share capital of the Company as shown in Foreign Promoters, Foreign Institutional Investors, NRI/OCBs, Foreign Banks, Foreign Nationals.

*The Great Eastern Shipping Company Limited (GESCO) (including persons acting in concert with GESCO) have indicated that they are no longer Promoters (or part of Promoter Group). Hence, their holding of 5.05% of the total shareholding is shown under the category Public.